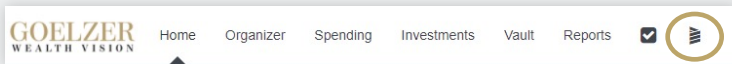


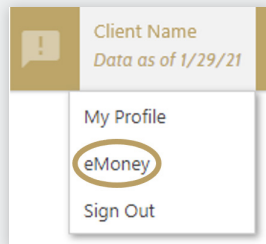
Linking Goelzer Wealth Vision & Goelzer Dynamic Reporting

- 01.* Log into Goelzer Wealth Vision (eMoney)
- 02.* Click on the open book icon on the menu bar (circled in gold in the image below)



- 03.* Enter your credentials for Goelzer Dynamic Reporting (Envestnet/Tamarac)
- 04.* Goelzer Dynamic Reporting will open in a new tab

- 05.* To navigate back to Goelzer Wealth Vision, click on your name in the top right-hand corner and select eMoney on the dropdown menu (circled in gold in the image)



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